



SUNIL INDUSTRIES LIMITED

(AN ISO 9001 & 14001 CERTIFIED COMPANY)

Corporate Office
315, Rewa Chambers
New Marine Lines, Mumbai - 400 020
Tel. : (022) 2201 7389 / 2208 7860
Fax : (022) 2208 4594
E-mail : info@sunilgroup.com
www.sunilgroup.com
CIN No.: L99999MH1976PLC019331

Date: 24th April, 2024

To,

**Department of Corporate Service (DCS-CRD),
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001**

Subject: Reconciliation of Share Capital Audit Report as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter and year ended 31st March, 2024.

Dear Sir,

Kindly find enclosed herewith Reconciliation of Share Capital Audit Report as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 as amended from time to time for the quarter and year ended on 31st March, 2024.

Kindly take the same on record and acknowledge the receipt.

Thanking You,

Yours Faithfully,

FOR SUNIL INDUSTRIES LIMITED

Mr. Sourabh Sahu
Company Secretary & Compliance Officer
ACS: 55322



HSPN & ASSOCIATES, LLP

COMPANY SECRETARIES

LLPIN: AAZ-8456 | Unique Code: L2021MHE011400
(Formerly known as HS ASSOCIATES
Unique Code: P2007MH004300)

Prakash D. Naringrekar (Designated Partner)
M.COM., ACS
Insolvency Professional

206, 2nd Floor, Tantiya Jogani Industrial Estate,
J. R. Boricha Marg, Opp. Lodha Excelus,
Lower Parel (E), Mumbai - 400 011.
Tel: 022 23088998/23008998/40026600/40061100
Email: prakash@hspnassociates.in
Web.: www.hspnassociates.in

Reconciliation of Share Capital Audit Report as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018:

| | | | | |
|-----|--|---|--|----------------------------------|
| 1. | For Quarter Ended | : | 31 st MARCH, 2024 | |
| 2. | ISIN | : | INE124M01015 | |
| 3. | CIN | : | L99999MH1976PLC019331 | |
| 4. | Face Value | : | Rs.10/- each | |
| 5. | Name of the Company | : | SUNIL INDUSTRIES LIMITED | |
| 6. | Registered Office Address | : | D/8, M.I.D.C., Phase II, Manpada Road, Dombivli (East), Thane - 421203 | |
| 7. | Correspondence Address | : | 315, Rewa Chambers, New Marine Lines, Mumbai - 400020 | |
| 8. | Telephone & Fax No. | : | Tel. No. 0251-2870749 Fax No. 0251-2871319 | |
| 9. | Email address | : | info@sunilgroup.com | |
| 10. | Names of the Stock Exchange where the Company's securities are listed | : | a. BSE Limited b. The Calcutta Stock Exchange Association Limited | |
| | | | Number of Shares | % Of Total Issued Capital |
| 11. | Issued Capital | : | 42,00,000 | 100.00 |
| 12. | Listed Capital (Exchange wise) | : | 42,00,000 | 100.00 |
| 13. | Held in Dematerialized form in CDSL | : | 13,85,955 | 33.00 |
| 14. | Held in Dematerialized form in NSDL | : | 15,75,545 | 37.51 |
| 15. | Physical | : | 12,38,500 | 29.49 |
| 16. | Total No. of shares (12+13+14) | : | 42,00,000 | 100.00 |
| 17. | Reasons for difference if any between (10 & 11), (10 & 15) & (11 & 15) | : | ---N.A.-- | |



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18. Certifying the details of change in share capital during the quarter under consideration as per table below:

| Particulars | No. of warrants. | Applied /Not Applied for listing | Listed on Stock Exchange (Specify Name) | Whether intimated to CDSL | Whether intimated to NSDL | In-prince appr. Pending for SE (Specify names) |
|-------------|------------------|----------------------------------|---|---------------------------|---------------------------|--|
| --N.A.-- | --N.A.-- | --N.A.-- | --N.A.-- | --N.A.-- | --N.A.-- | --N.A.-- |

| | | | |
|-----|---|---|------|
| 19. | Register of Members is updated (Yes / No) If not, updated up to which date | : | Yes. |
| 20. | Reference of previous quarter with regards to excess dematerialized shares, if any. | : | N.A. |
| 21. | Has the company resolved the matter mentioned in point No. 19 above in the current quarter? if not, reason why? | : | N.A. |
| 22. | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | |

| Total no. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | NIL | NIL | NA |
| Pending for more than 21 days | NIL | NIL | NA |

| | | | |
|-----|--|---|---|
| 23. | Name, Telephone & Fax No. of the Compliance Officer of the Co. | : | Mr. Sourabh Sahu ACS-55322 Company Secretary and Compliance officer PAN: FZIPS1641M Tel. No.: 0251-2870749 Fax No.: 0251-2871319 |
| 24. | Name, Address, Tel. & Fax No. Regn. No. of the Auditor | : | Mr. Prakash Naringrekar, Designated Partner HSPN & Associates LLP (Formerly Known as HS Associates) 206, 2nd Floor, Tantia & Jogani Industrial Estate, J. R. Boricha Marg, Opp. Lodha Excelus, Lower Parel (East), Mumbai - 400011. Tel No. 022-23088998/23008998 ACS.: 5941 COP.: 18955 |



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| | | |
|-----|---|---|
| 25. | Appointment of common agency for shares registry work, if any. | : Link Intime India Private Limited SEBI Reg. No. : INR000004058 Add.: C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083. Email: rnt.helpdesk@linkintime.co.in Tel: 022 - 4918 6000 Fax: 022 - 4918 6060 |
| 26. | Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc. 1. Mr. Rohit Gadia (DIN: 02175342), completed second term of office as an Independent Director of the Company and ceased to be an Independent Director of the Company with effect from close of business hours of 31 st March, 2024. | |

Place: Mumbai

Date: 23.04.2024

Pear Review No.2507/2022

ICSI UDIN: A005941F000220375



**FOR HSPN & ASSOCIATES LLP
COMPANY SECRETARIES**

**Mr. PRAKASH NARINGREKAR
(DESIGNATED PARTNER)
ACS: 5941
COP: 18955**